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Network**

ADMINISTERED BY
BC PATIENT SAFETY & QUALITY COUNCIL

Virtual/Teleconference Meetings

Tips for success



**BC PATIENT SAFETY
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Virtual Meeting Tips

When we aren't used to virtual meetings, the idea of participating in one for the first time may be a little overwhelming. That's why we've created this brief guideline with a few tips that you can review before a virtual meeting to make sure that it will run smoothly:

Preparation

Getting ready in advance is important to avoiding delays. So, after a trip to the washroom before the beginning of the meeting, get yourself a glass of water and follow these tips to get started:

- Have the video or teleconference number and any codes or passwords that you might need ready before the start time.
- Have all necessary documents that you might need to refer to printed or open on your computer for quick access during the meeting. It's also good practice to review any documents before a meeting.
- If you are using a cell phone, make sure you have good reception and enough battery power.
- If possible, consider using a headset to avoid shoulder and neck discomfort. It also frees up your hands if you are taking notes.
- Plan to be on time. If you arrive late, try not to do not interrupt the conversation to introduce yourself. Wait for the moderator to ask if anyone new has joined the meeting. If you need to introduce yourself, wait for a pause in the conversation and say, "Sorry for the interruption...". Also, if you are late, use caution in asking questions that may have already been discussed. Instead, contact the person who may be able to help you after the meeting wraps up.
- Please do your best to avoid leaving the meeting or stepping away, as someone may address you while you are gone.

Background noise

Traffic, pets, keyboard typing, construction and even breathing sounds... all kinds of background noises can be disruptive in a virtual meeting or teleconference, so it's important to take certain precautions try to avoid them:



- Know how to use the mute/unmute function on your phone/computer or know how to mute and unmute it when you want to contribute to the conversation. Background noise can be very distracting.
- If you're not sure, ask the moderator at the beginning of the meeting for instructions on muting your phone.
- Avoid putting your phone on hold during a virtual meeting/teleconference, as it may play music for those on hold the other lines.

Identifying yourself before speaking

- If a telephone meeting, if you to ask a question or make a comment, identify yourself by name so other participants know who is talking. The lack of visual cues makes this step important to help people become familiar with the different voices on the call.
- The moderator will likely ask for people to ask questions or make comments. You can wait for this opportunity or you may ask to provide your input during the conversation – wait for a pause in the conversation. For example: “Cynthia speaking. I would like to make a comment.”
- Address people by name when speaking to them.
- If you wish to direct a comment to another person, go through the moderator. Let the moderator play traffic director.
- Direct questions to a specific person instead of posing them to the group at large. This will help prevent confusion and ensure that your question will be answered, as otherwise it may be met with silence as others on the call try to figure out who is going to respond.





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